

1/40

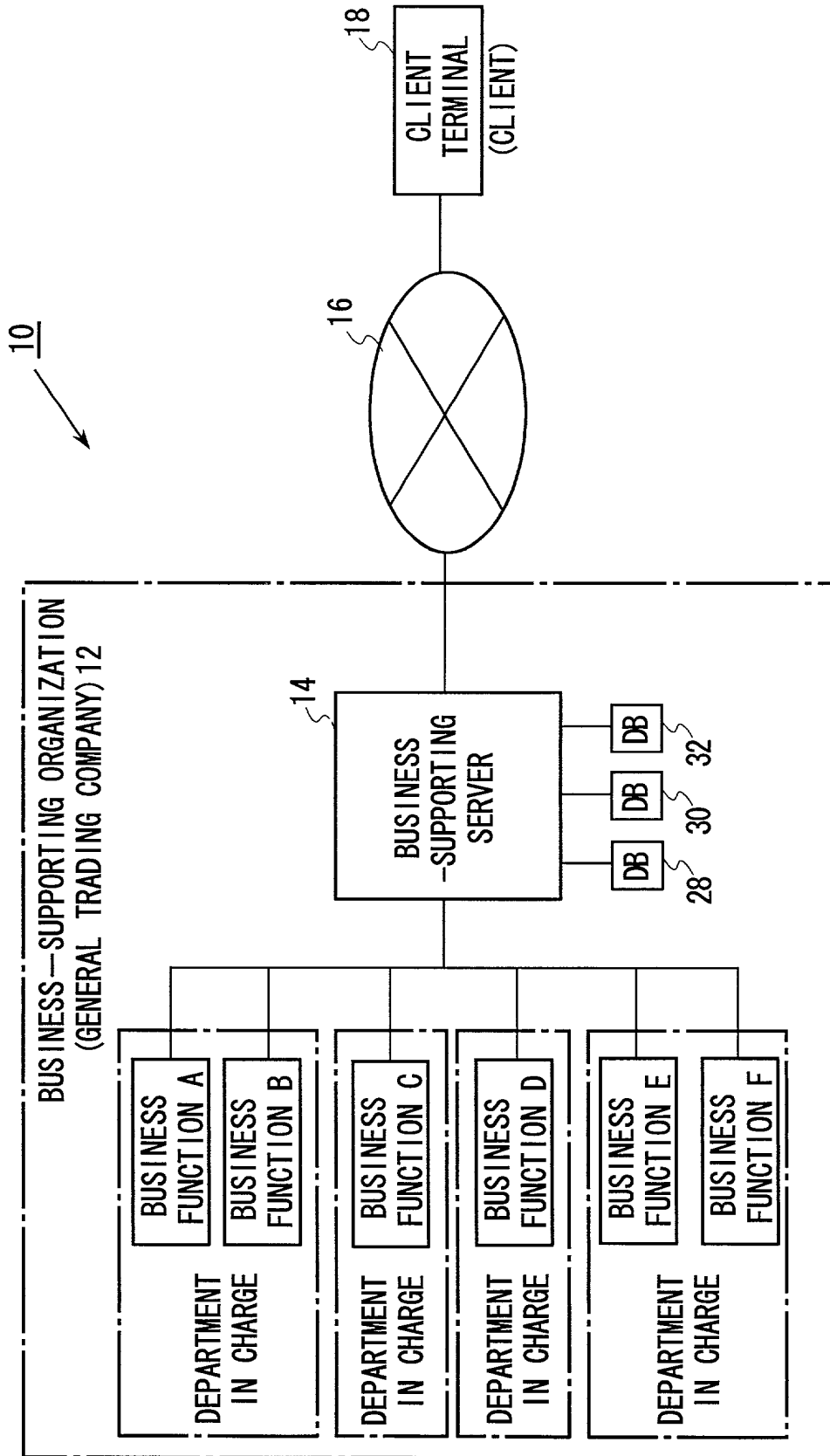


FIG. 1

2/40

LIST OF FUNCTION MENU (EXAMPLE)

| NO | FUNCTION NAME | MANAGING DEPARTMENT |
|----|---|--------------------------|
| 1 | ◇ VENTURE INVESTMENT | INVESTMENT ~ DEP. |
| 2 | ◇ FINANCING BY ~ | ~ BUSINESS DEP. |
| 3 | ◇ PROJECT FINANCE • SECURITIZATION | FINANCE ~ DEP. |
| 4 | ◇ PURCHASE FUND | FINANCIAL AFFAIRS ~ DEP. |
| 5 | ◇ PROPOSALS FOR NEW METHODS IN APPLICATION OF FUNDS | ~ SECURITIES INC. |
| 6 | ◇ REDUCTION OF TRAVELING EXPENSES | INFORMATION ~ DEP. |
| 7 | ◇ OPERATION OF MARKETPLACE ON THE INTERNET | SOLUTION ~ DEP. |
| 8 | ◇ MANAGING BUSINESS FOR COPYRIGHT OF CONTENTS | ~ BUSINESS DEP. |
| 9 | ◇ SUPPLY CHAIN MANAGEMENT (IT) | INFORMATION ~ DEP. |
| 10 | ◇ INFORMATION SERVICE FOR CORPORATE CREDIBILITY | INFORMATION ~ DEP. |
| 11 | ◇ DATABASE MARKETING | ~ BUSINESS DEP. |
| 12 | ◇ OUTSOURCING TRUST FOR THE WELFARE | ~ PLANNING DEP. |
| 13 | ◇ MAINTENANCE FOR INTERNET ENVIRONMENT | ~ DEP. |
| 14 | ◇ SUPPORT FOR OVERSEAS ADVANCEMENT | PROJECT ~ DEP. |
| 15 | ◇ SECURITIZATION OF REAL ESTATE | CONSTRUCTION ~ DEP. |
| 16 | ◇ ELECTRONIC COMMERCE | DISTRIBUTION ~ DEP. |
| 17 | ◇ SUPPORT RELATING TO INTERNATIONAL PERSONNEL | INTERNATIONAL ~ DEP. |
| 18 | ◇ SUPPORT RELATING TO PERSONNEL | HUMAN RESOURCE ~ DEP. |
| 19 | ◇ ENERGY-SAVING BUSINESS | PLANNING ~ DEP. |
| 20 | ◇ CORPORATE INVESTMENT FUND | ~ DEP. |
| 21 | ◇ TAX SERVICES | REVENUE ~ DEP. |
| 22 | ◇ INTERNATIONAL BUSINESS INFORMATION | ~ INVESTIGATION DEP. |
| 23 | ◇ MANAGEMENT CONSULTING | ~ INC. |
| 24 | ◇ BUSINESS MATCHING SYSTEM ON THE INTERNET | ~ INC. |

FIG. 2

3/40

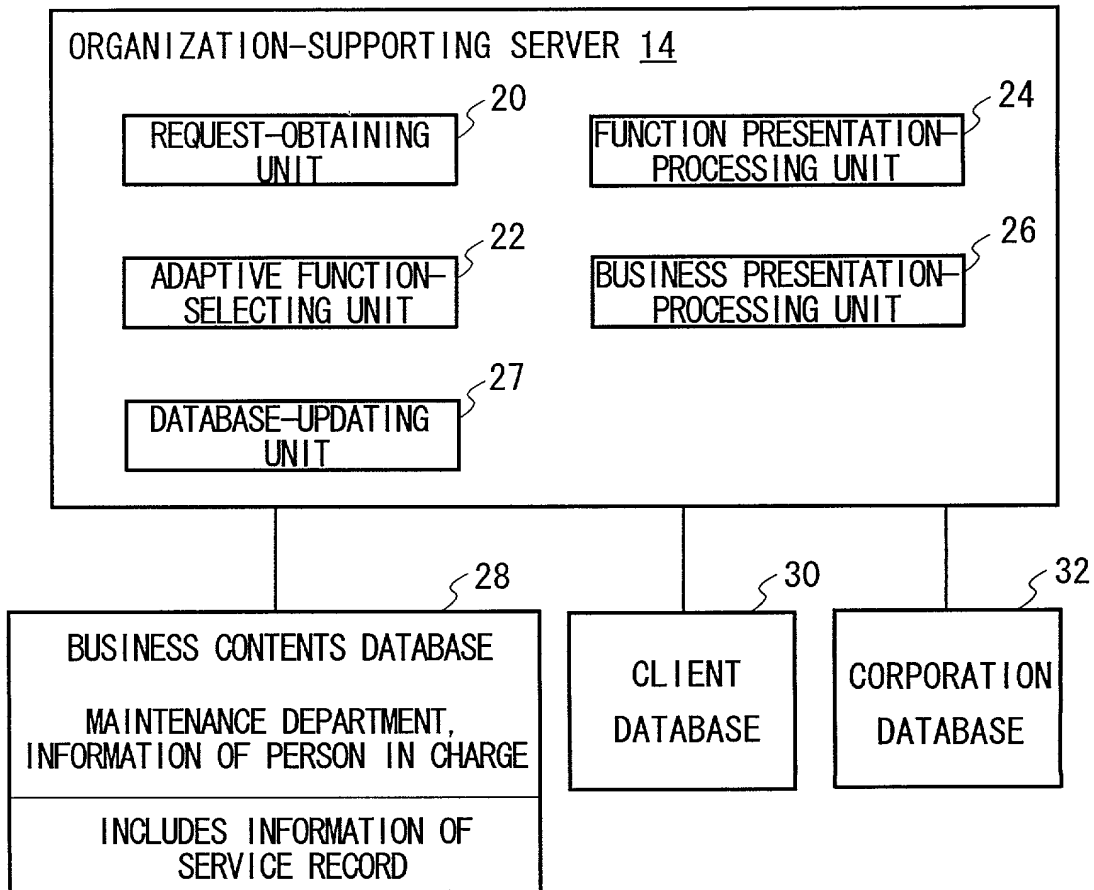


FIG. 3

4/40

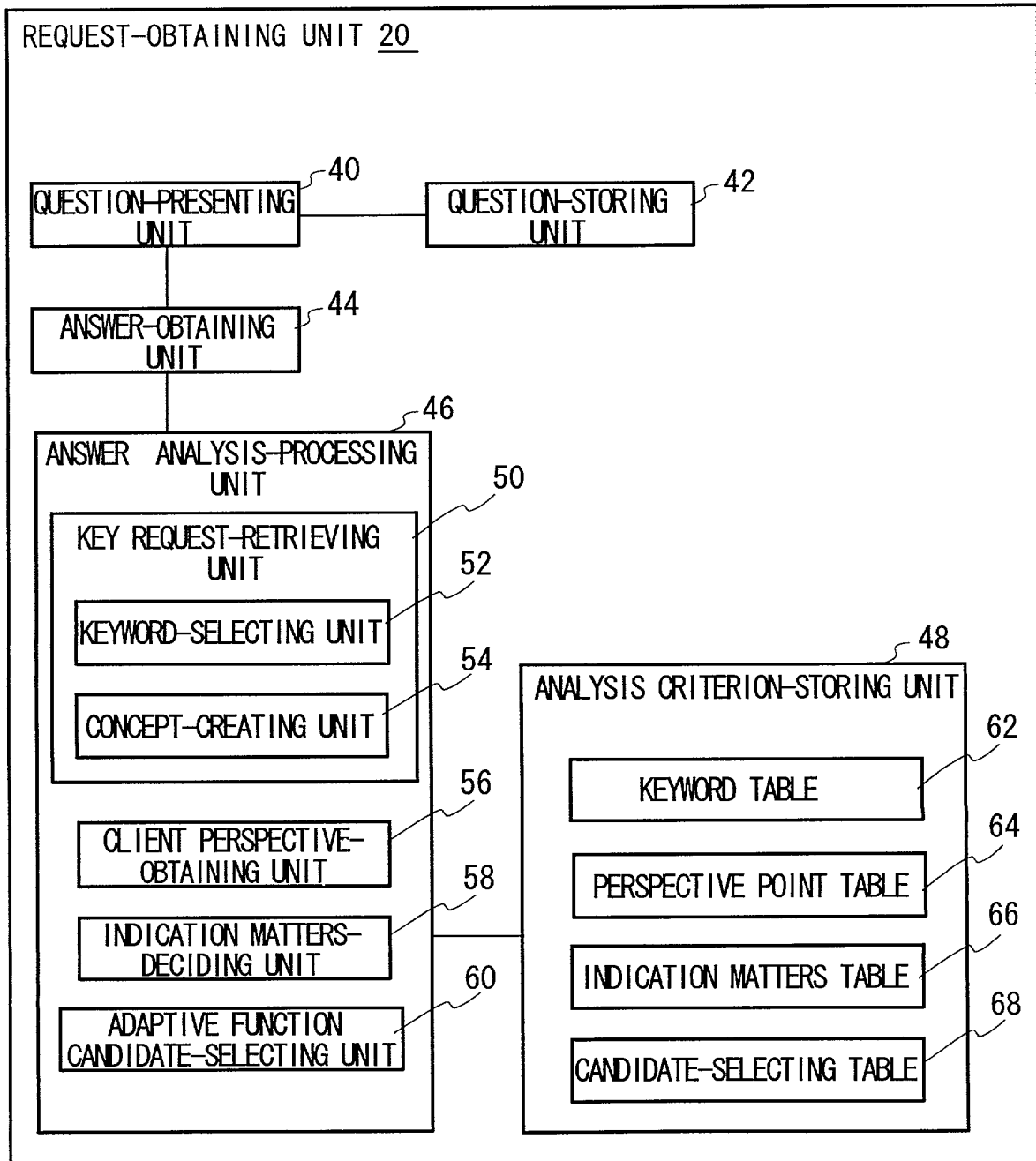


FIG. 4

5/40

Virtual consulting on the Web

Please fill out your company name, department, your name and e-mail address below, and answer the questions.

1. COMPANY NAME

2. DEPARTMENT NAME

3. YOUR NAME

4. E-MAIL ADDRESS

①QUESTION FORM

Please check applicable items below.

We will carry out management analysis of your company and offer corresponding solutions.

- ☐ Seeking a new business.
- ☐ Considering selling non-core businesses.
- ☐ Seeking for a new way of financing.
- ☐ Having a non-viable business concern.
- ☐ Want to know a new way of managing a pensions.
- ☐ want to cut traveling expenses.
- ☐ Considering executing business on the Internet
- ☐ Considering promoting SCM (Supply Chain Management).
- ☐ The efficiency of the welfare system is not high.
- ☐ Want to intensify overseas deployment
- ☐ Want to improve the balance sheet.
- ☐ Being hard pressed in overseas personnel management.
- ☐ Considering outsourcing of personnel business.
- ☐ Lacks know-how regarding international businss.
- ☐ Want live international information.
- ☐ Want to save energy to help the environment

DIAGNOSIS START

②WRITING FORM

Please write down anything you like in the frames below.

We will provide solutions considering your writings by special searching method.

DIAGNOSIS START

FIG. 5

| | |
|----------|--|
| QUESTION | EXPLORATION OF NEW BUSINESSES, INVESTMENT FOR VENTURE BUSINESSES WANT TO CONSIDER TIE-UPS |
| KEYWORD | NEW BUSINESS, EXPLORATION, VENTURE BUSINESS, INVESTMENT, TIE-UPS |
| QUESTION | OVERSEAS DEPLOYMENT, WANT TO PROMOTE OVERSEAS TRADE POSITIVELY |
| KEYWORD | OVERSEAS |
| QUESTION | IT, INTENSIFICATION OF BUSINESS RELATING TO HIGH TECHNOLOGY, CULTIVATION OF A NEW BUSINESS, OVERSEAS ADVANCEMENT, VENTURE BUSINESS, WANT TO DO INVESTMENTS |
| KEYWORD | IT, HIGH TECHNOLOGY, OVERSEAS, VENTURE BUSINESS, INVESTMENT |
| QUESTION | WANT LIVE OVERSEAS & INTERNATIONAL INFORMATION |
| KEYWORD | OVERSEAS, INTERNATIONAL |

KEYWORD TABLE 62

FIG. 6

7/40

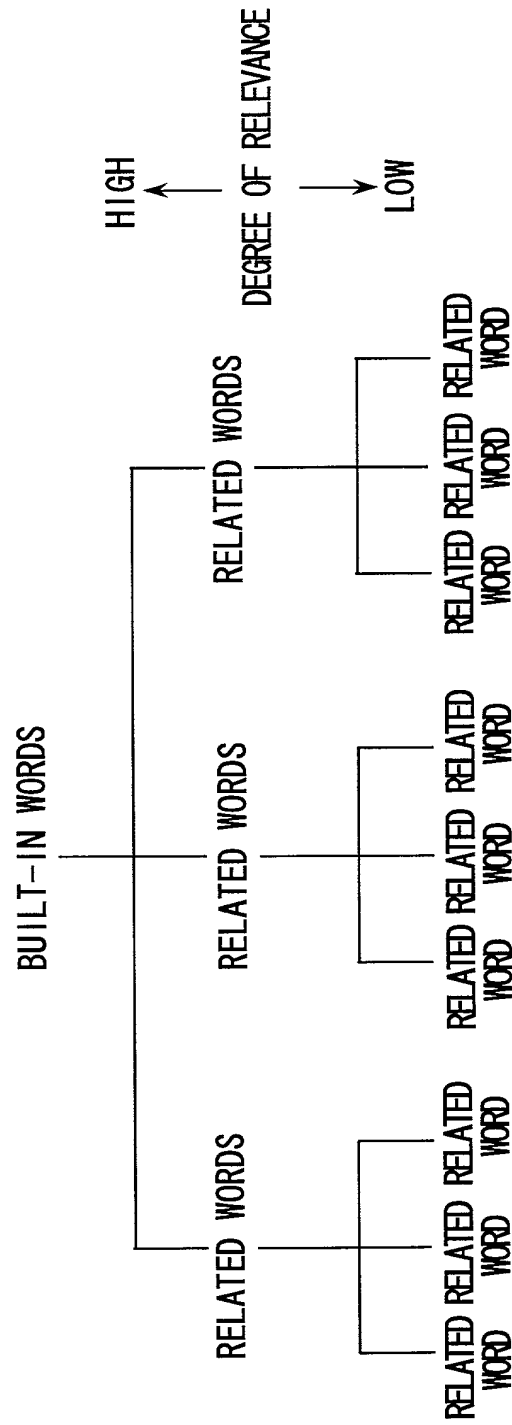


FIG. 7

| QUESTIONS | PERSPECTIVES | | | | |
|---|---------------------|-----------------------|---------|-----------|---------------------------|
| | MANAGEMENT STRATEGY | MANAGERIAL ACCOUNTING | FINANCE | MARKETING | HUMAN RESOURCE MANAGEMENT |
| | | | | | OVERSEAS |
| Want to consider exploration of a new business and investment & tie-ups for venture businesses. | 5 | | 4 | 3 | |
| Want to promote overseas deployment & overseas trade positively. | 3 | | | 4 | 5 |
| Want to do IT business, intensification of business relating to high technology, cultivation of new businesses, overseas advancement, venture businesses, and investment. | 4 | | 5 | 3 | 2 |
| Want live overseas & international information. | 4 | | | 3 | 5 |

FIG. 8

| ADAPTIVE FUNCTION CANDIDATE | |
|---|--|
| Want to consider exploration of a new business and investment & tie-ups for venture businesses. | VENTURE INVESTMENT, CORPORATE INVESTMENT FUND BUSINESS MATCHING SYSTEM ON THE INTERNET |
| Want to promote overseas deployment & overseas trade positively. | SUPPORT FOR OVERSEAS ADVANCEMENT, SUPPORT FOR INTERNATIONAL HUMAN RESOURCES, INTERNATIONAL TAXATION, INTERNATIONAL BUSINESS INFORMATION |
| Want to do IT business, intensification of business relating to high technology, cultivation of new businesses, overseas advancement, venture businesses, and investment. | CORPORATE INVESTMENT FUND, VENTURE INVESTMENT SUPPORT FOR OVERSEAS ADVANCEMENT |
| Want live overseas & international information. | INTERNATIONAL BUSINESS INFORMATION |

FIG. 9

10/40

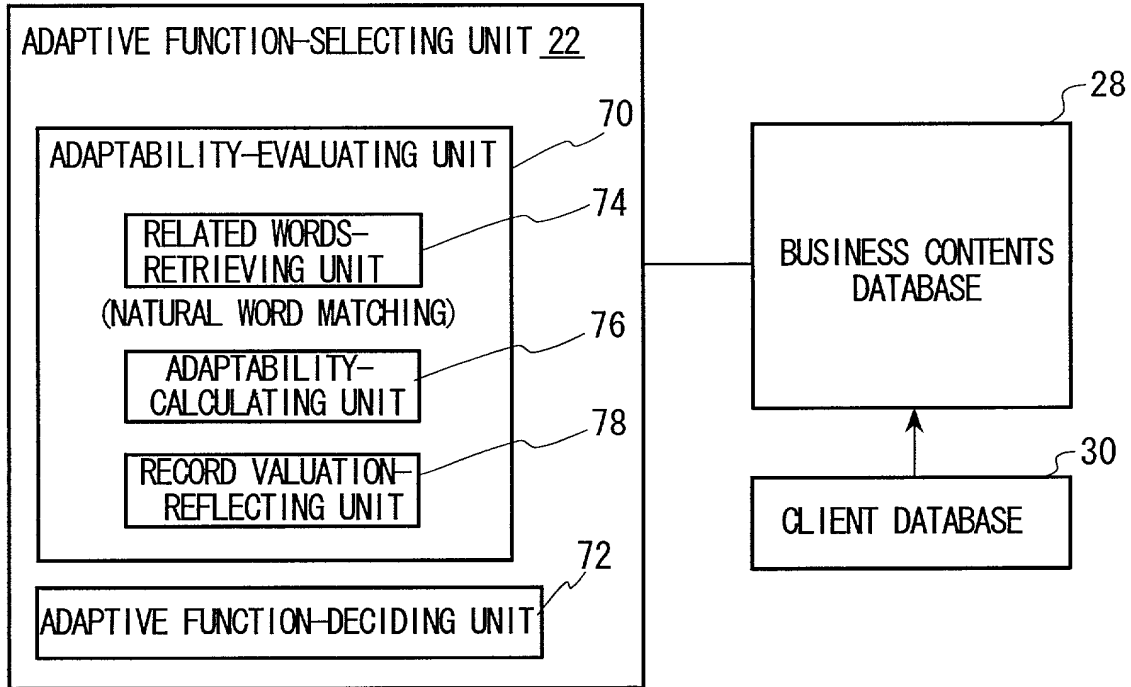


FIG. 10

11/40

SHOWS THE TEXT PART

| | |
|---|--------------------------------|
| FUNCTION NAME _____ | |
| FUNCTION-MANAGING DEPARTMENT AND MANAGEMENT RULES. _____ _____ _____ | |
| OUTLINE OF THE FUNCTION | |
| DEFINITION OF THE FUNCTION _____ | |
| MERITS FOR THE CLIENT OF THIS FUNCTION _____ _____ _____ | |
| CLIENT'S FEATURES ADAPTED TO THIS FUNCTION _____ _____ _____ | |
| BASIC BUSINESS PATTERN _____ _____ _____ | |
| OTHER OPTIONS HAVING SIMILAR FUNCTION TO THIS FUNCTION _____ _____ | |
| STRENGTH OF THE ORGANIZATION (FUNCTIONAL ASPECTS/CLIENT-BINDING POWER/OUTSIDE COMPETITORS) _____ _____ | |
| PAST RECORDS OF THE FUNCTION (EXAMPLES) | EVALUATION IN-HOUSE/OUTSIDE |
| ① _____ _____ | _____ _____ |
| ② _____ _____ | _____ _____ |
| ③ _____ _____ | _____ _____ |
| OTHERS | |
| RISKS _____ _____ | |
| CLIENT'S NEEDS/POINTS OF PROBLEMS NEEDING CONFIRMATION _____ | |

BUSINESS CONTENTS INFORMATION

FIG. 11

12/40

FUNCTION NAME VENTURE INVESTMENT

FUNCTION MANAGEMENT DEPARTMENT

INVESTMENT BUSINESS DEPARTMENT/INVESTMENT DIVISION

(~CHIEF / EXTENSION:~)

MANAGEMENT RULES

- ☐ Presentable to clients without restraint.
- ☐ Have no problem in presenting to clients but need to be reported.
- ☒ Since judgement is needed to clients, consultation is needed before presenting to clients.

OUTLINE OF THE FUNCTION

DEFINITION OF THE FUNCTION [VENTURE INVESTMENT]

To make a profit by investing in unlisted companies having high growth potential with techniques, contents, schemes, new services and the like as their cores and subsequently by getting capital gains through selling off the stocks or letting them go public.

MERITS FOR THE CLIENT OF THIS FUNCTION

- Can get capital gains after going public
- Can explore and develop new businesses.
- Sell-offs of non-core businesses for returning to the main business.

CLIENT'S FEATURES ADAPTED TO THIS FUNCTION

- Companies which seek new businesses (INVESTMENT ON VENTURES)
- Companies which want to sell off their non-core businesses to concentrate on the main business. (OBJECT FOR VENTURE INVESTMENTS)

BASIC BUSINESS PATTERNS

- ① Let clients who have abundant financial resources invest in the fund managed by ~Inc.
- ② Promotes pools for funds and companies with ~Inc. to clients seeking new businesses, for the purpose of collecting information.
- ③ Sell off non-core businesses to concentrate on the main business.

OTHER OPTIONS HAVING SIMILAR FUNCTIONS TO THIS FUNCTION

M&A, MBO, MBI, etc . . .

FIG. 12

13/40

STRENGTH OF THE ORGANIZATION

FUNCTIONAL ASPECTS

Makes possible to increase the corporate value of the invested companies by offering the broad networks and know-how on sales, accounting, executive recruiting, overseas advancement and the like, developed as a general trading company, and can differentiate within venture capitals, which are competitors, buy-out funds, and investment banks.

CLIENT-BINDING POWER

Possibility of structuring a long-term relationship increases by investing at the high-risk phase.

OUTSIDE COMPETITORS

VENTURE CAPITALS BUY-OUT FUNDS INVESTMENT BANKS

PAST RECORDS OF THE FUNCTION

①COMPANY A (U.S.)

Invested ~dollars through the introduction of the Information Business Department and succeeded in an IPO in May, 1900.

The appraisal gain as of the end of ~ has reached approximately ~million dollars. Now working in cooperation for deploying the business in Japan.

②COMPANY B (JAPAN)

The Investment Business Department invested and introduced the accounting system in ~ and advanced the introduction of clients, etc. At present, business negotiations on the overseas advancement of our company are in progress.

③COMPANY C (CHINESE TAIPEI)

Marketed and sold our products to ~makers in the Kansai Area. Have gone public in April, 1900.

OTHERS

RISKS

investment risks

FIG. 13

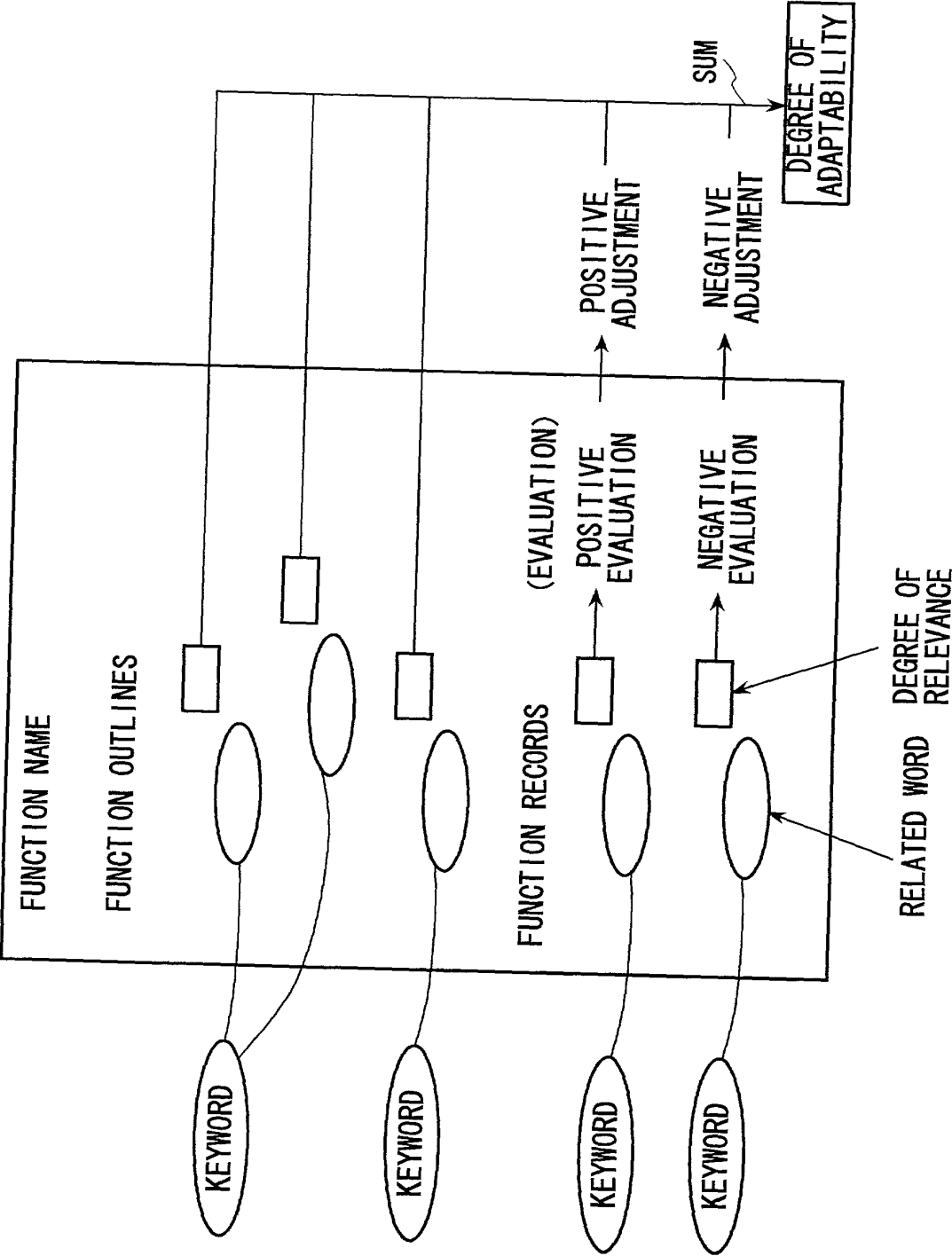


FIG. 14

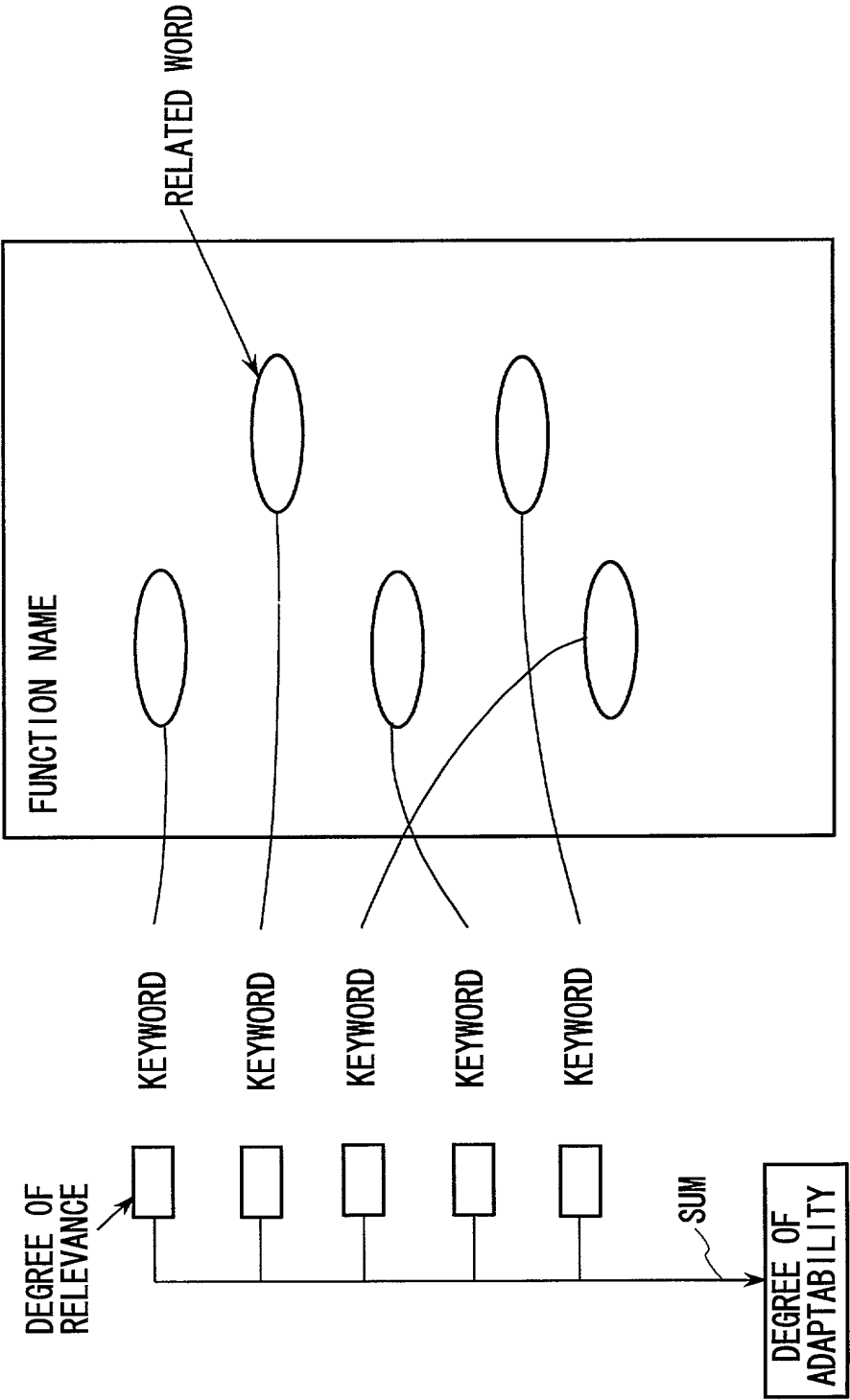


FIG. 15

16/40

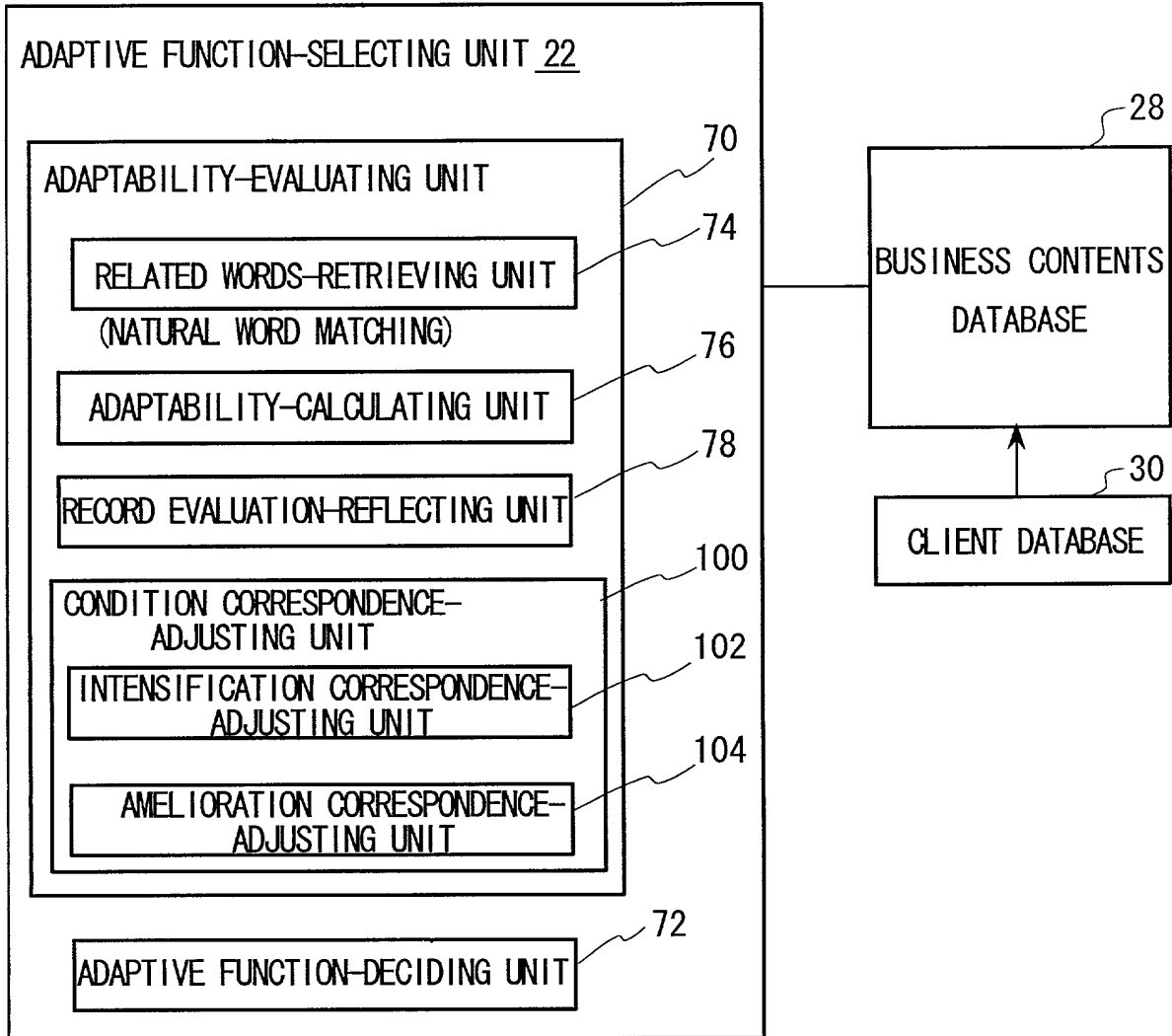


FIG. 16

17/40

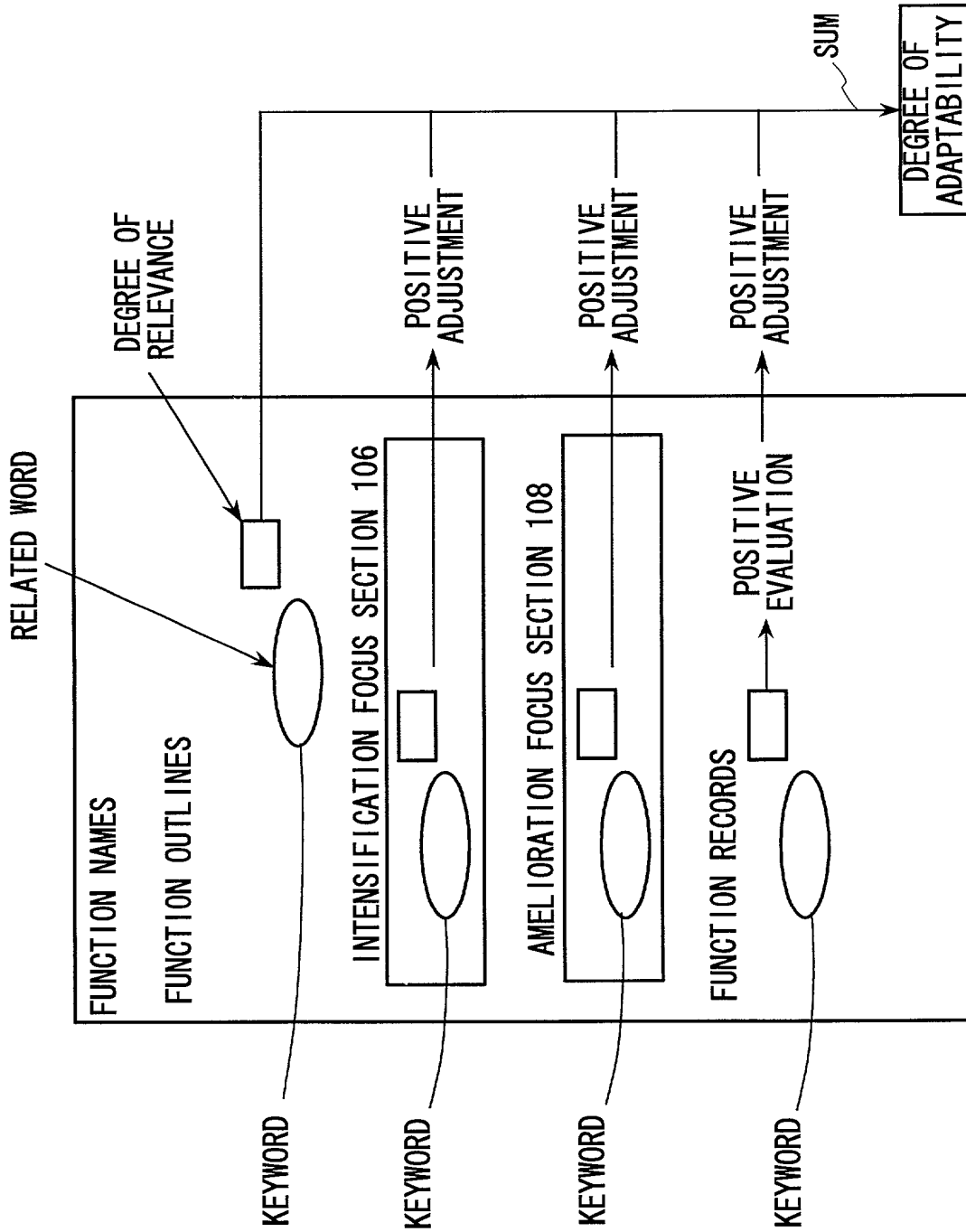


FIG. 17

18/40

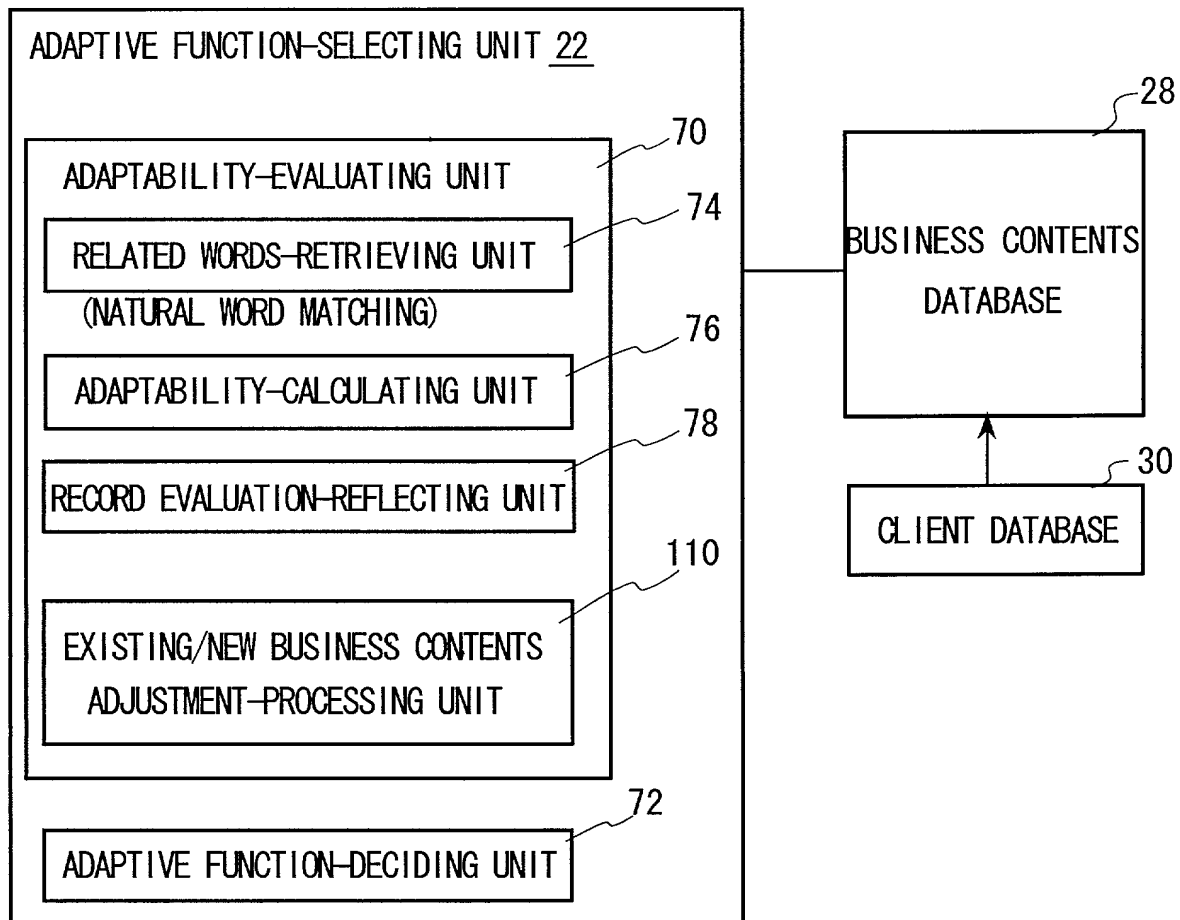


FIG. 18

19/40

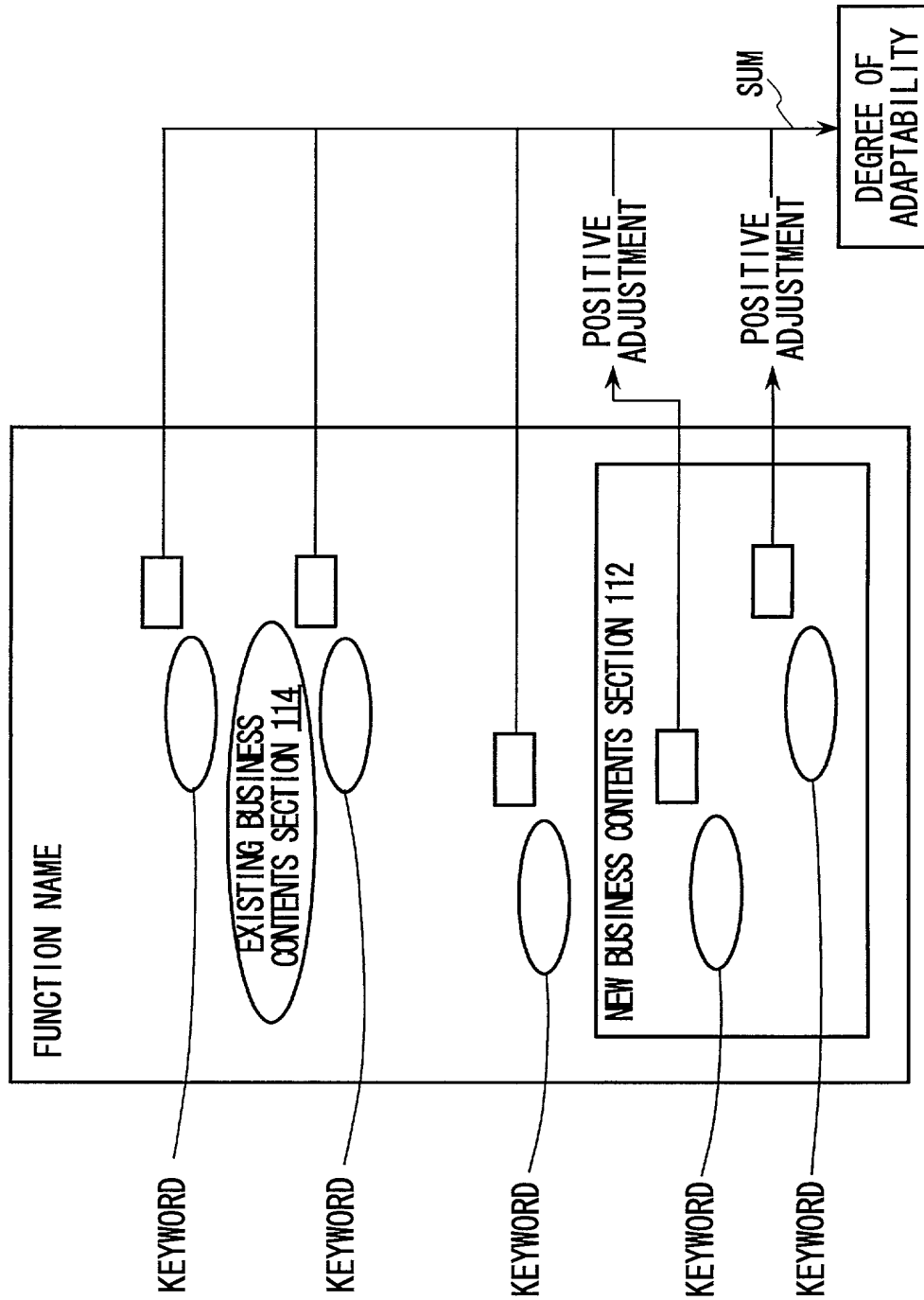


FIG. 19

20/40

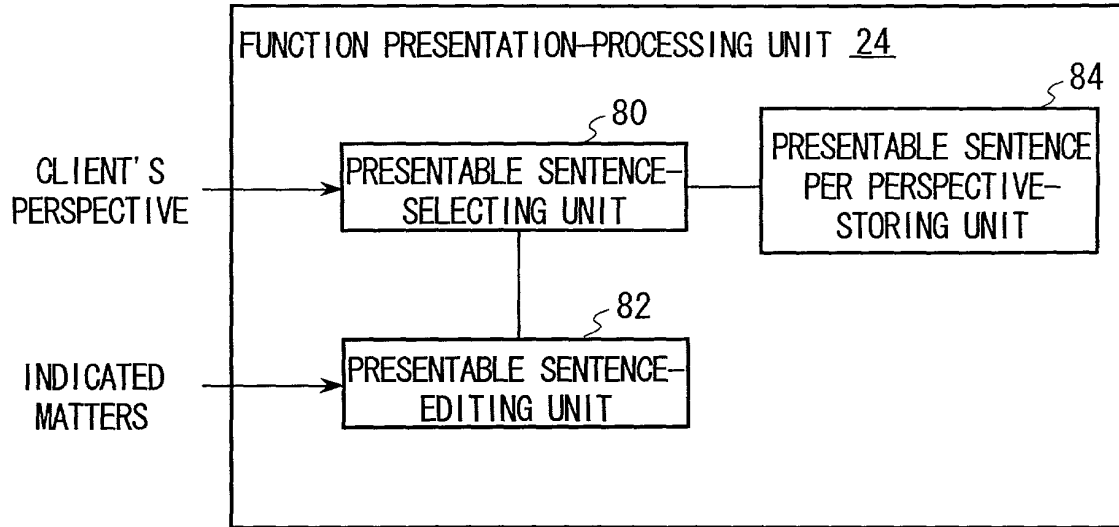


FIG. 20

| | |
|--|--|
| ANSWERS FOR MANAGEMENT STRATEGIC PERSPECTIVE | [On considering a new business as a whole company, it is possible to support consideration of association and investment with promised venture businesses.] |
| ANSWERS FOR FINANCIAL PERSPECTIVE | [We will support consideration of investment and investment funds to venture businesses as one of the means of application of funds.] |
| ANSWERS FOR MARKETING PERSPECTIVE | [It is essential to associate and invest with promised venture business on developing and selling new products and businesses or intensifying existing products and businesses.] |

FIG. 21

FIG. 21

22/40

OUR PROPOSALS

By considering the answers to the questions regarding the management of your company, we would like to offer a management analysis of your company and corresponding solutions based on the functions we have.

Having considered the situation your company is in now, there are 3 points listed below for managerial improvement.

- IMPROVEMENT ON NATURE OF FINANCIAL AFFAIRS.
- CONSTRUCTION ON OWN ASSETS.
- COST-CUTS

We would like to propose recomposing assets and cutting costs, using the functions we have described below, based on the present nature of finance your company indicated.

●By securitizing real estate such as your own buildings and dormant assets, off-balance of real estates you possess may be achieved whereby improvement of ROA and constriction of debts can be achieved. (SECURITIZATION OF REAL ESTATE)

●By utilizing purchase funds, it will be possible to restore managerial resources to the core business as well as to organize diversified businesses and to achieve restructuring of business. (PURCHASING FUNDS)

●By receiving services of ~which conducts an outsourcing business accepting service operations related to social welfare. (OUTSOURCING OF SOCIAL WELFARE)

●By making use of ~ which offers a system that batch process and arranges a series of businesses for booking, issuing and adjusting fares taking advantage of IT, in order to cut costs and streamline businesses with respect to traveling of incorporated enterprises, direct cost-cutting can be achieved. (REDUCTION IN TRAVELING EXPENSES)

●Reducing mass consumption of energy that leads to environmental problems and cutting costs can be achieved by receiving the services of ~. You don't need to take any risks, such as capital investments. (ENERGY SAVING BUSINESS)

★If you would like to know more about a function menu directly and want to make use of the function, please click the function.

★If you are interested in the whole idea of this proposal, please click here.

▼ TARGET

FIG. 22

23/40

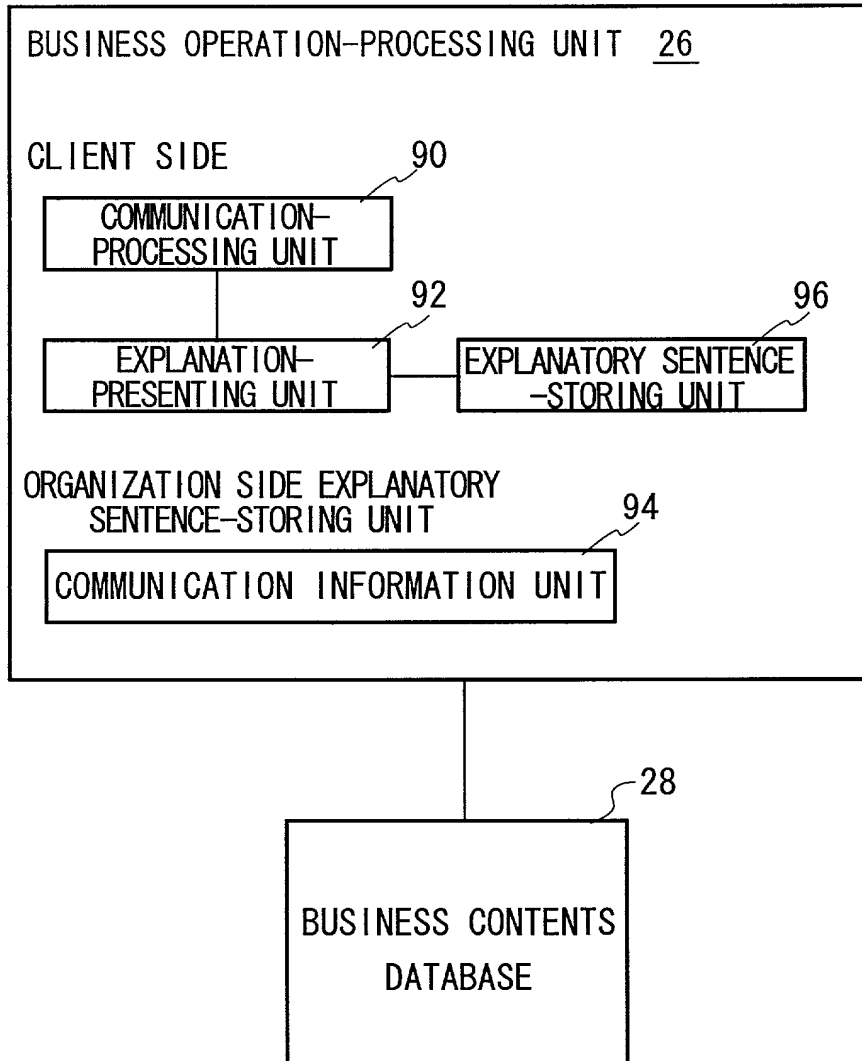


FIG. 23

24/40

As to the case we proposed,
we would like to further discuss this with you.
The person in charge is noted below

THE PERSON TO CONTACT

~ INC.

THE INFORMATION ~ DEPARTMENT

~ TOM

e-mail: ~@~.com

Tel: ○○○-○○○-○○○○

FIG. 24

25/40

~ PURCHASE FUND

«WHAT IS A "PURCHASING FUND"?»

- It is a corporate acquisition fund with the scale of ~dollars in total. It invests in companies and businesses which have growth potential but lack capital and financial know-how. It builds up corporate values, and seeks recover of investment by making them go public in/out of japan or by selling them off to other companies.

«MERITS OF THIS FUNCTION FOR CLIENTS»

- Anticipate Opportunities for rebirthing such businesses.
 - ①corporate groups which need to sell off peripheral businesses to restructure businesses; and for.
 - ②companies which have established business bases but have troubles in financing.

«CUSTOMERS WHO ARE BETTER-SUITED TO THIS FUNCTION»

- Companies which have businesses with great growth potential.
- It is not well suited for high-tech companies andventures whose corporate and product life cycles are fast.

★If you would like to know more about this function,
please [click here.](#)

FIG. 25

26/40

As to ~, the person in charge noted below will contact you and will ask your needs. We would then like you to consider a specific proposal made for you.

THE PERSON TO CONTACT

~ INC.

THE FINANCE ~DEPARTMENT

~DAVID

e-mail: ~@~.com

Tel: ○○○○-○○○-○○○○

FIG. 26

27/40

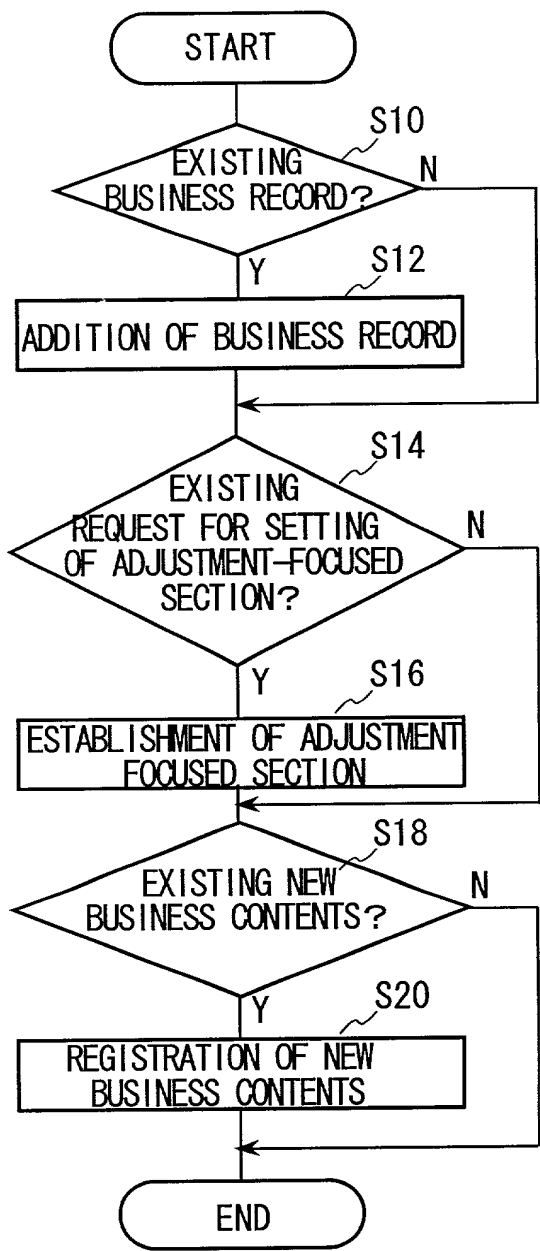


FIG. 27

28/40

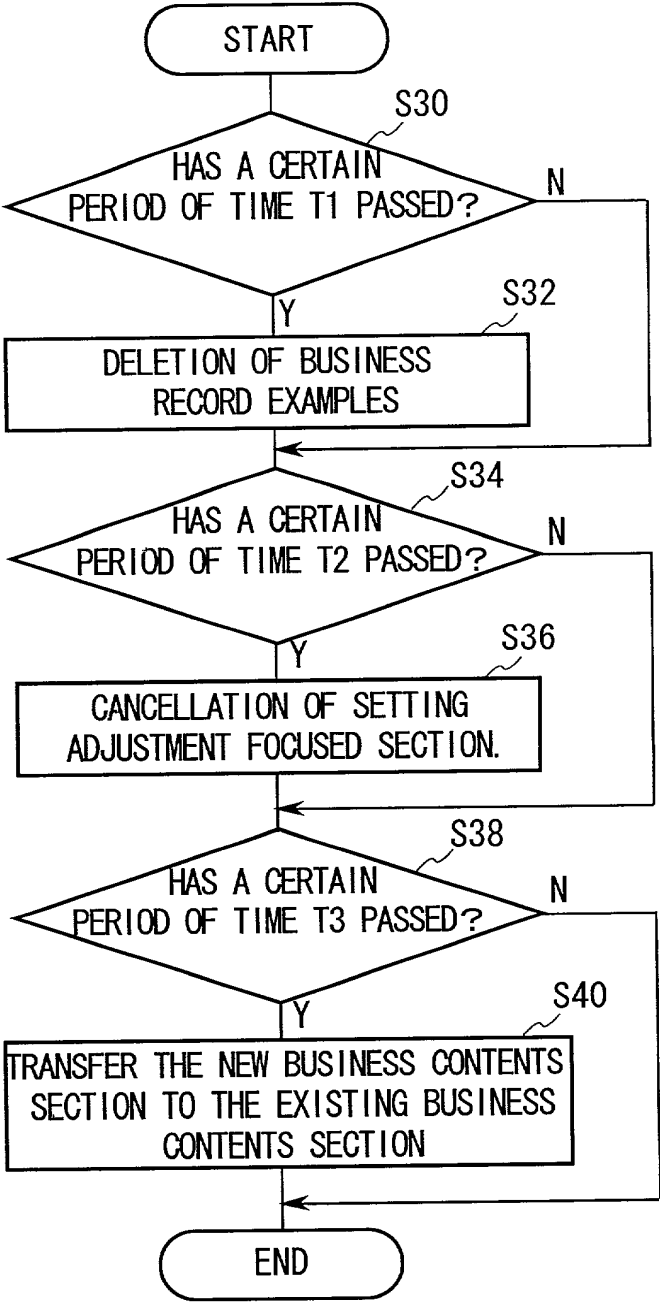


FIG. 28

29/40

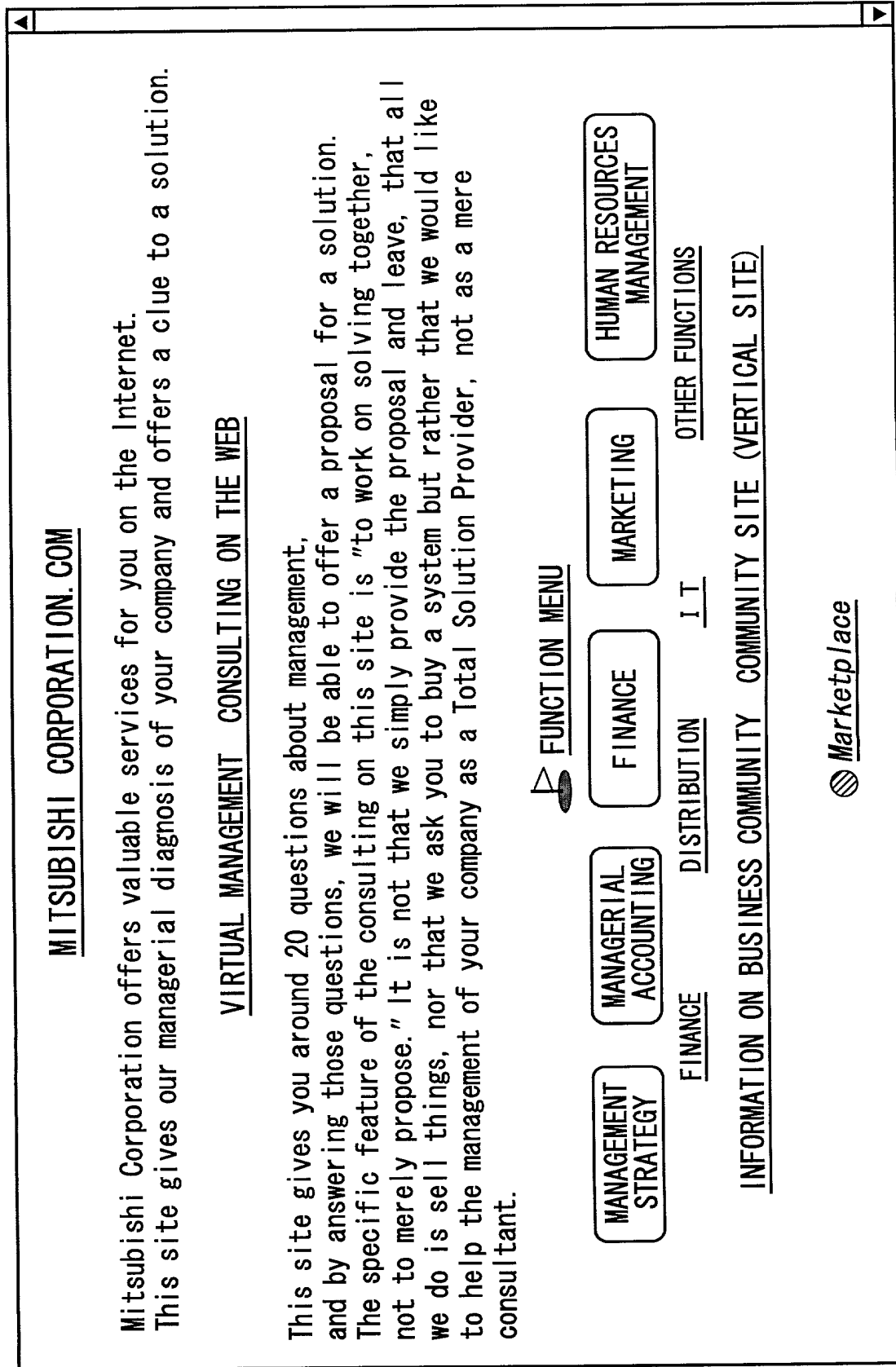


FIG. 29

30/40

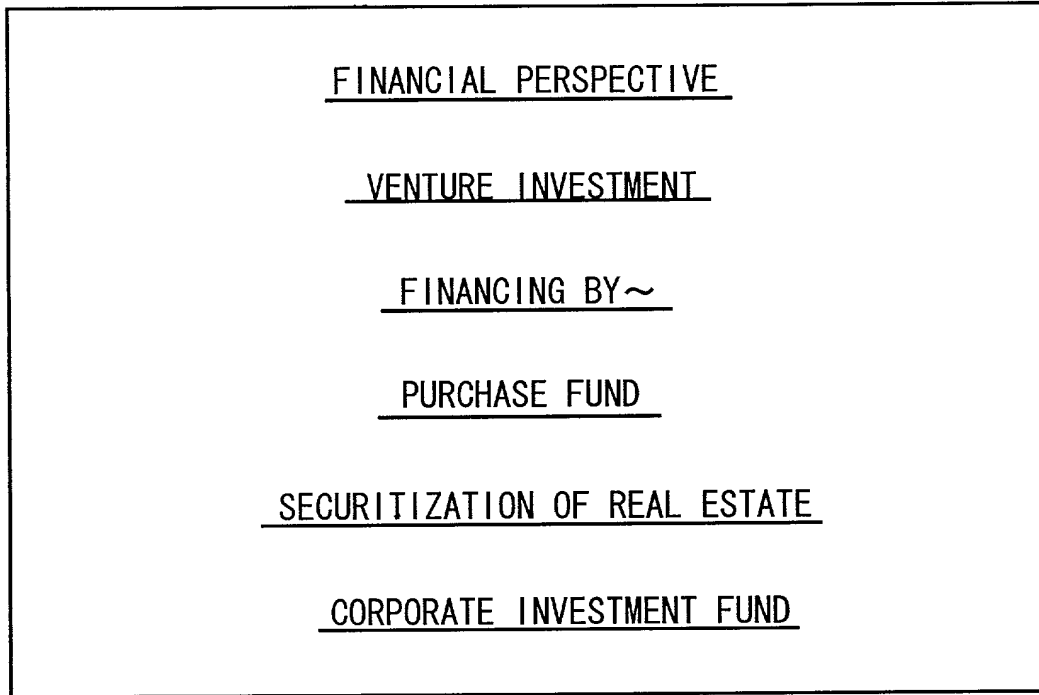


FIG. 30

31/40

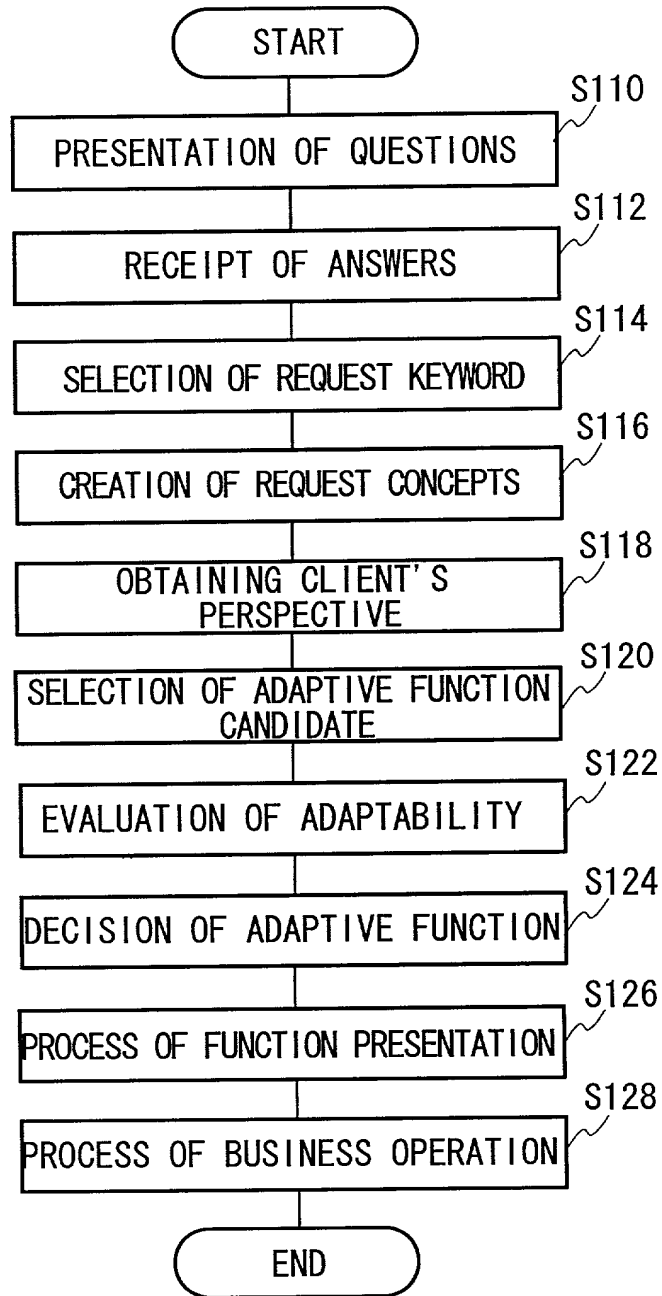


FIG. 31

32/40

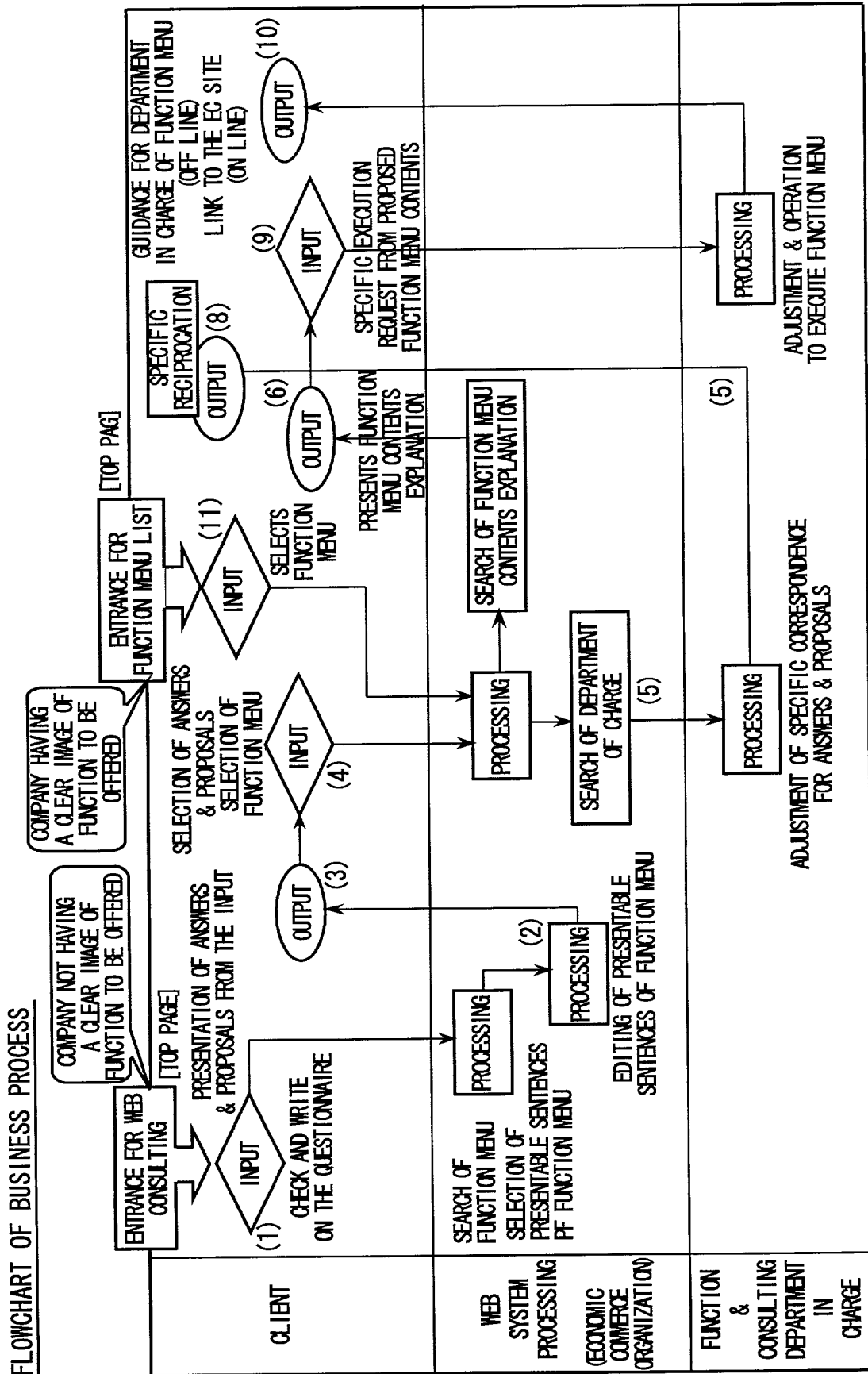


FIG. 32

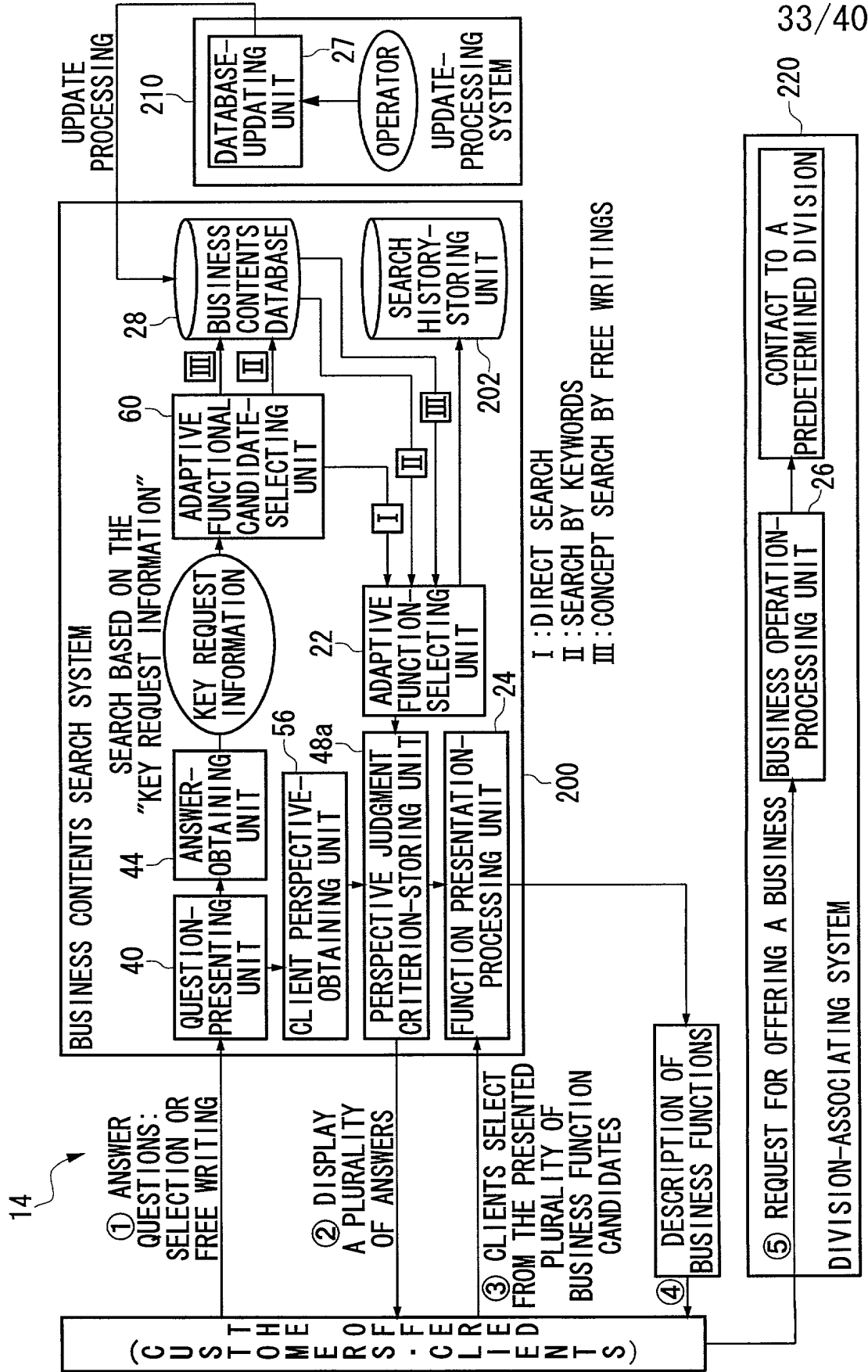
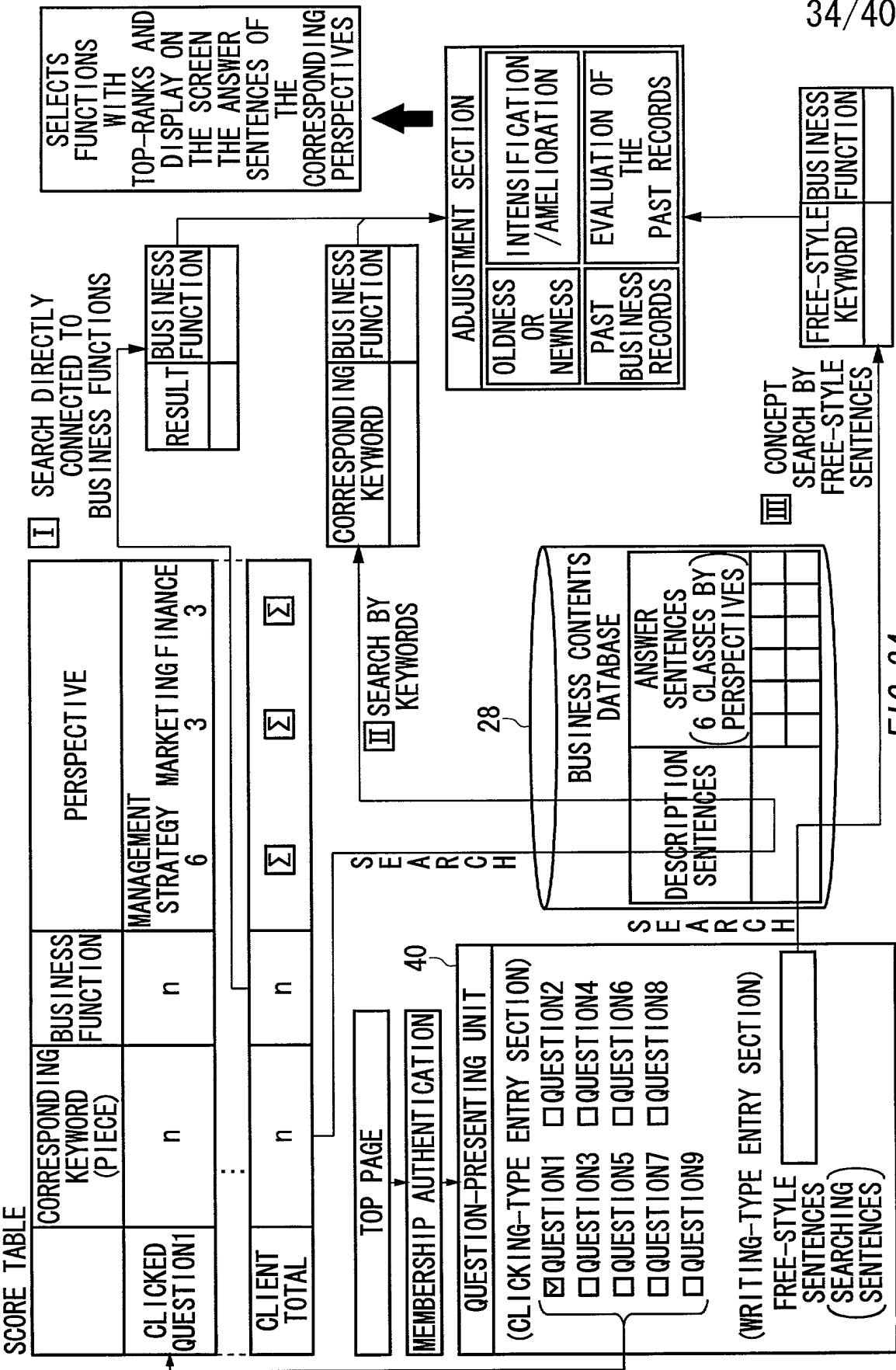


FIG. 33



35/40

| FUNCTION | FREQUENCY OF THE ENTRY TO THE CLICKED QUESTION ITEMS | SCORE |
|----------|---|-------|
| A | 3 | 10 |
| B | 3 | 10 |
| C | 2 | 8 |
| D | 2 | 8 |
| E | 2 | 8 |
| F | 2 | 8 |
| G | 1 | 4 |
| H | 1 | 4 |
| I | 1 | 4 |
| J | 1 | 4 |

FIG. 35A

| FUNCTION | NUMBER OF KINDS OF KEYWORDS | SCORE |
|----------|-----------------------------------|-------|
| A | 9 | 10 |
| B | 7 | 9 |
| C | 6 | 8 |
| D | 5 | 7 |
| E | 4 | 6 |
| F | 3 | 5 |
| G | 2 | 4 |
| H | 2 | 4 |
| I | 1 | 2 |
| J | 1 | 2 |

FIG. 35B

| FUNCTION | MATCHING DEGREE (%) | SCORE |
|----------|------------------------|-------|
| A | 94 | 10 |
| B | 88 | 9 |
| C | 69 | 8 |
| D | 61 | 7 |
| E | 55 | 6 |
| F | 41 | 5 |
| G | 28 | 4 |
| H | 22 | 3 |
| I | 18 | 2 |
| J | 7 | 1 |

FIG. 35C

| FUNCTION | MATCHING DEGREE ELICITED BASED ON CONCEPTS | SCORE |
|----------|--|-------|
| A | 98 | 10 |
| B | 72 | 9 |
| C | 61 | 8 |
| D | 45 | 7 |
| E | 42 | 6 |
| F | 29 | 5 |
| G | 21 | 4 |
| H | 15 | 3 |
| I | 9 | 2 |
| J | 5 | 1 |

FIG. 35D

36/40

FIG. 36A

| FUNCTION | MONTHS ELAPSED SINCE THE NEW REGISTRATION | SCORE |
|----------|---|-------|
| A | 6 | 5 |
| B | 8 | 3 |
| C | 17 | 0 |
| D | 1 | 10 |
| E | 9 | 2 |
| F | 5 | 6 |
| G | 12 | 0 |
| H | 10 | 1 |
| I | 5 | 6 |
| J | 2 | 9 |

FIG. 36B

| FUNCTION | MONTHS ELAPSED SINCE DESIGNATED AS AN INTENSIFICATION FOCUS | SCORE |
|----------|---|-------|
| A | 6 | 5 |
| B | | |
| C | 3 | 8 |
| D | 9 | 2 |
| E | 1 | 10 |
| F | | |
| G | 3 | 8 |
| H | | |
| I | 5 | 6 |
| J | 2 | 9 |

FIG. 36C

| FUNCTION | MONTHS ELAPSED SINCE THE AMELIORATION | SCORE |
|----------|---------------------------------------|-------|
| A | 3 | 8 |
| B | 6 | 5 |
| C | 13 | 0 |
| D | 29 | 0 |
| E | 1 | 10 |
| F | 5 | 6 |
| G | 8 | 3 |
| H | 6 | 5 |
| I | 10 | 1 |
| J | 4 | 7 |

37/40

| FUNCTION | NUMBER OF THE PAST RECORDS | SCORE |
|----------|-------------------------------|-------|
| A | 600 | 5 |
| B | 800 | 7 |
| C | 200 | 2 |
| D | 1400 | 9 |
| F | 100 | 1 |
| E | 300 | 3 |
| G | 900 | 8 |
| H | 700 | 6 |
| I | 2300 | 10 |
| J | 500 | 4 |

FIG. 37A

| BUSINESS FUNCTION | OUTSIDE EVALUATION | IN-HOUSE EVALUATION | SUM | SCORE |
|----------------------|-----------------------|------------------------|-----|-------|
| A | 4 | 5 | 9 | 10 |
| B | 4 | 4.5 | 8.5 | 9 |
| C | 5 | 3.5 | 8.5 | 9 |
| D | 3.5 | 4 | 7.5 | 7 |
| E | 3 | 4.5 | 7.5 | 7 |
| F | 2 | 5 | 7 | 5 |
| G | 4 | 2.5 | 6.5 | 4 |
| H | 2.5 | 3 | 5.5 | 3 |
| I | 1 | 4 | 5 | 2 |
| J | 2 | 2 | 4 | 1 |

FIG. 37B

| FUNCTION | CONCEPT | KEYWORD | APPLIED FUNCTION | RECENCY | INTENSIFICATION | AMELIORATION | PAST RECORDS | EVALUATION | SUM | MATCHING DEGREE (%) |
|----------|---------|---------|---------------------|---------|-----------------|--------------|-----------------|------------|-----|---------------------------|
| A | 10 | 10 | 10 | 5 | 5 | 8 | 6 | 10 | 64 | 100.0 |
| B | 9 | 9 | 10 | 3 | | 5 | 8 | 9 | 53 | 82.8 |
| C | 8 | 8 | 8 | 0 | 8 | 0 | 2 | 9 | 43 | 67.2 |
| D | 7 | 7 | 8 | 10 | 2 | 0 | 10 | 7 | 51 | 79.7 |
| E | 6 | 6 | 8 | 2 | 10 | 10 | 0 | 7 | 49 | 76.6 |
| F | 5 | 5 | 8 | 6 | | 6 | 3 | 5 | 38 | 59.4 |
| G | 4 | 4 | 4 | 0 | 8 | 3 | 9 | 4 | 36 | 56.3 |
| H | 3 | 4 | 4 | 1 | | 5 | 7 | 3 | 27 | 42.2 |
| I | 2 | 2 | 4 | 6 | 6 | 1 | 10 | 2 | 33 | 51.6 |
| J | 1 | 2 | 4 | 9 | 9 | 7 | 5 | 1 | 38 | 59.4 |
| SUM | 55 | 57 | 68 | 42 | 48 | 45 | 60 | 57 | 432 | |



1ST DEGREE . . . A
 2ND DEGREE . . . B
 3RD DEGREE . . . D
 4TH DEGREE . . . E
 5TH DEGREE . . . C

FIG. 38

39/40

| | FULL SCORE BEFORE THE ADJUSTMENT | WEIGHT | FULL SCORE AFTER THE ADJUSTMENT |
|-----------------|-------------------------------------|--------|------------------------------------|
| INTENSIFICATION | 10 | 0.8 | 8 |
| AMELIORATION | 10 | 1.5 | 15 |
| REGENCY | 10 | 1.1 | 11 |
| PAST RECORDS | 10 | 0.9 | 9 |
| EVALUATION | 10 | 1 | 10 |

FIG. 39

40/40

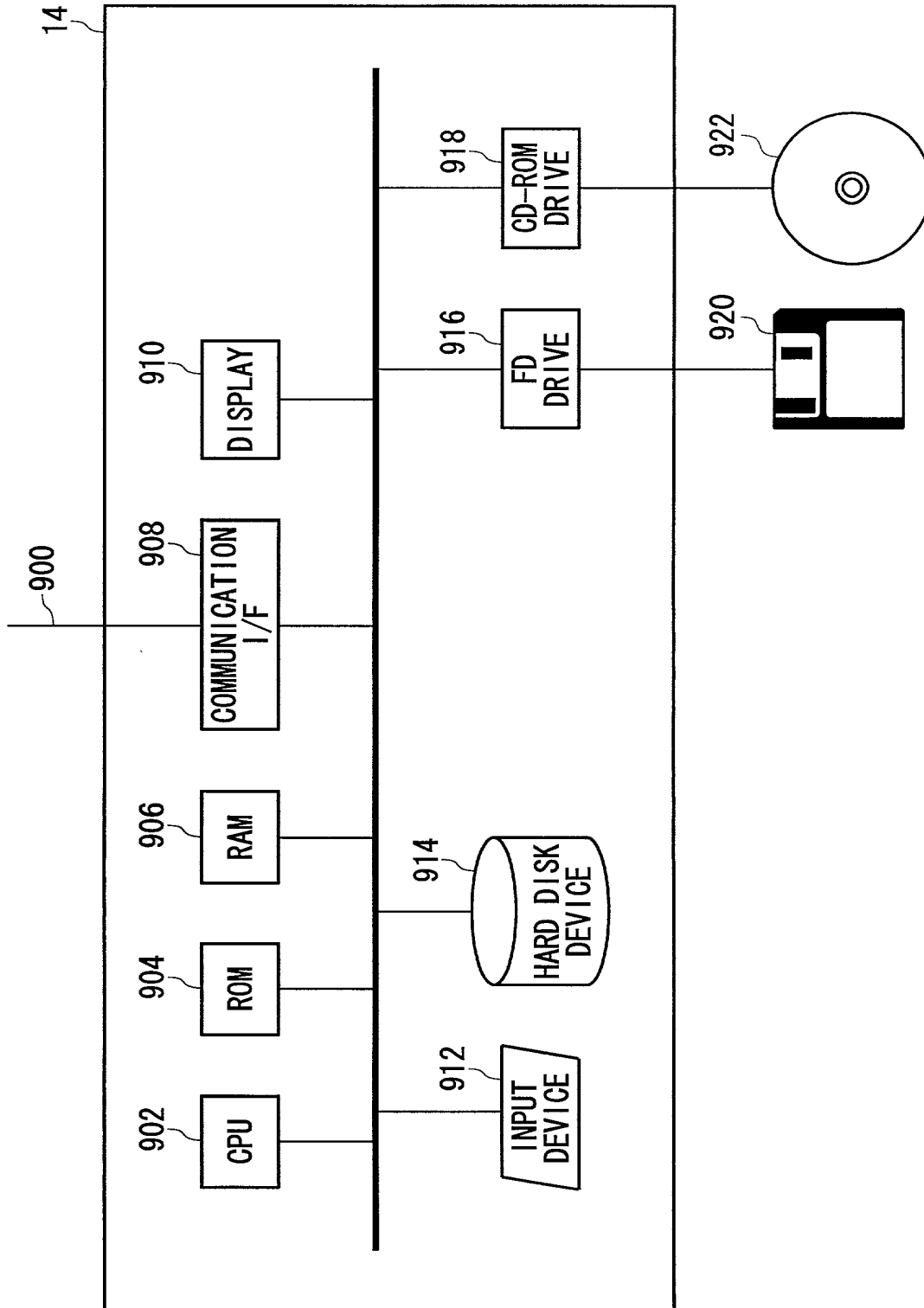


FIG. 40